UNH Project Status Dashboard

October 4, 2019

Project Overview	
Project Name: UNH Financial Review and Resource Assessment	
SOW Date: 9/9/19	**Schedule Status:** On Schedule
Project Timeline: September 2019 – November 2019	**Budget Status:** Good
Status Update: 10/3/2019	**Scope Status:** Good

Engagement Timeline:

Activity	9-9	9-16	9-23	9-30	10-7	10-14	10-21	10-28	11-4	11-11	11-18	11-25
Project Initiation	■											
Opportunity Identification		■	■	■	■	■						
Hypothesis Development and Testing							■	■	■	■		
Solution Development											■	■

Executive Status Summary:

During the fourth week of the project, Huron spent a significant amount of time conducting analysis and follow up interviews as they continue to identify and develop revenue enhancement and cost reduction opportunities. The Huron team has now interacted with more than 100 UNH community members and they continue to gather additional information.

A Huron Information Technology (IT) subject matter expert (SME) visited campus and interviewed IT leadership to further refine potential opportunities. Additionally, Huron continues to work closely with several units (Procurement, Enrollment Management, and Research) warranting further investigation by Huron SMEs. Huron continues to identify areas for follow-up and is making progress with the quantitative analysis of the general ledger, payroll, facilities, human resources, enrollment, and academics datasets provided by UNH. We prepared handout materials and facilitated the Alumni Advisory Board discussion to solicit feedback and refine our approach. Further, Huron met with Academic Leadership to develop the methodology portion of the academic resource assessment. Huron continues to work closely with the Data Support team to identify and understand the information available within the Banner ERP System. We continue to receive, catalog, and review data sources as they are provided by the UNH community.

The project is on schedule, on budget, and there are no scope concerns at this time.

Project Activity Summary – Collaboration Project Summary

Activities Completed: 9/30/19 – 10/4/19

- Facilitated the Alumni Advisory Board Discussion
- Facilitated the Budget, Finance, and Planning Discussion
- Conducted follow up interviews with UNH community
- Continued analyses of interview data and developed preliminary themes
- Conducted SME interviews with IT leadership
- Developed nearly 100 preliminary opportunities
- Continued to collect and validate 42 priority 1 and 2 datasets (e.g., finance, personnel, and coursework) and began the process of collecting and validating the remaining ~30 priority 3 datasets (policy documents, committee charters, governance documents, etc.)
- Scheduled interviews and prepared for Enrollment Management leadership to meet with Huron IT SME next week

Planned Activities: 10/7/19 – 10/11/19

- Conduct SME interviews with Enrollment Management
- Continue data validation process, identify gaps, and work with UNH staff to resolve critical issues
- Continue preliminary quantitative analysis on validated datasets and further develop a preliminary list of opportunities
- Implement Radius survey to Sponsored Programs
- Facilitate the Advisory Group meeting
- Schedule and conduct follow up interviews as necessary
- Finalize Huron SME schedule with Procurement, Research, and Finance